

**LETTER OF AGENCY**

May 9, 2011

**TO WHOM IT MAY CONCERN**

Please be advised that U.S. Energy Resources, LLC, a United States Limited Liability Company, hereby confirms and acknowledges that "ER-USA Energy & Resources Group (VC) Limited" - 中美多宝能源及资源集团(风投)股份有限公司 is its Sole and Exclusive Sales Agent relating to the sales of our Oil products in the territory of Asia, as well as New Zealand and Australia ("Territory").

Please deal directly with ER-USA Energy & Resources Group (VC) Limited respecting all sales in the Territory. All Buyers in the Territory may sign contract with ER-USA with contract code of ER-USA. You are further directed to open any Buyer's Letter of Credit ("Buyer's LC") with ER-USA Energy & Resources Group (VC) Limited respecting sales in the Territory; Provided, however such Buyer's LC must be transferable to "U.S. Energy Resources, LLC". Alternatively, you may open a Buyer's LC directly to U.S. Energy Resources, LLC respecting the purchase of our products in the Territory marked with ER-USA's contract code.

Should you desire to learn more about U.S. Energy Resources, LLC and the products that we offer, please do not hesitate to contact our Agent, ER-USA Energy & Resources (VC) Limited regarding same.

Thank you,



**Sam Lachine**  
Authorized Member  
SLachine@USEnergyResources.net

**Remarks:**

*Issued Date: May 9, 2011*  
*Issued Place: Detroit, U.S.A.*

1221 Bowers St. # 1432  
Birmingham, Michigan 48012-1432  
U.S.A.

Tel: 248.723.6844  
Fax: 248.282.0520  
E-mail: Info@USEnergyResources.net  
www. USEnergyResources.net